



MINISTRY OF FINANCE
REPUBLIC OF INDONESIA

13th AIFE

GROWTH STRATEGIES IN NAVIGATING GEOECONOMIC SHIFTS

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Sri Mulyani Indrawati, PhD

Minister Of Finance
Republic of Indonesia

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ASIAN DEVELOPMENT BANK



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ADB Institute

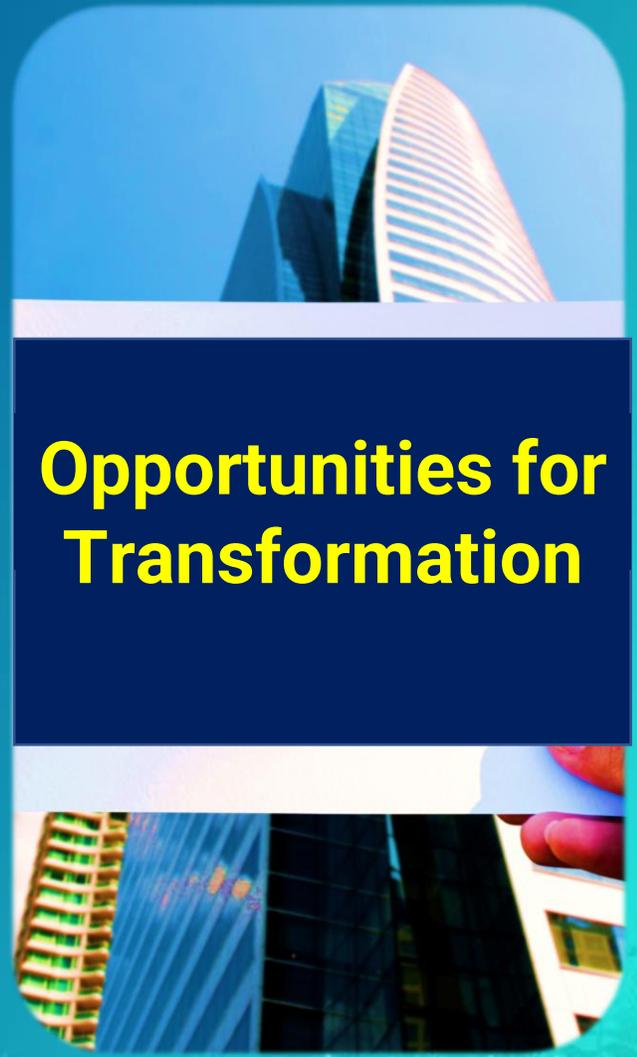
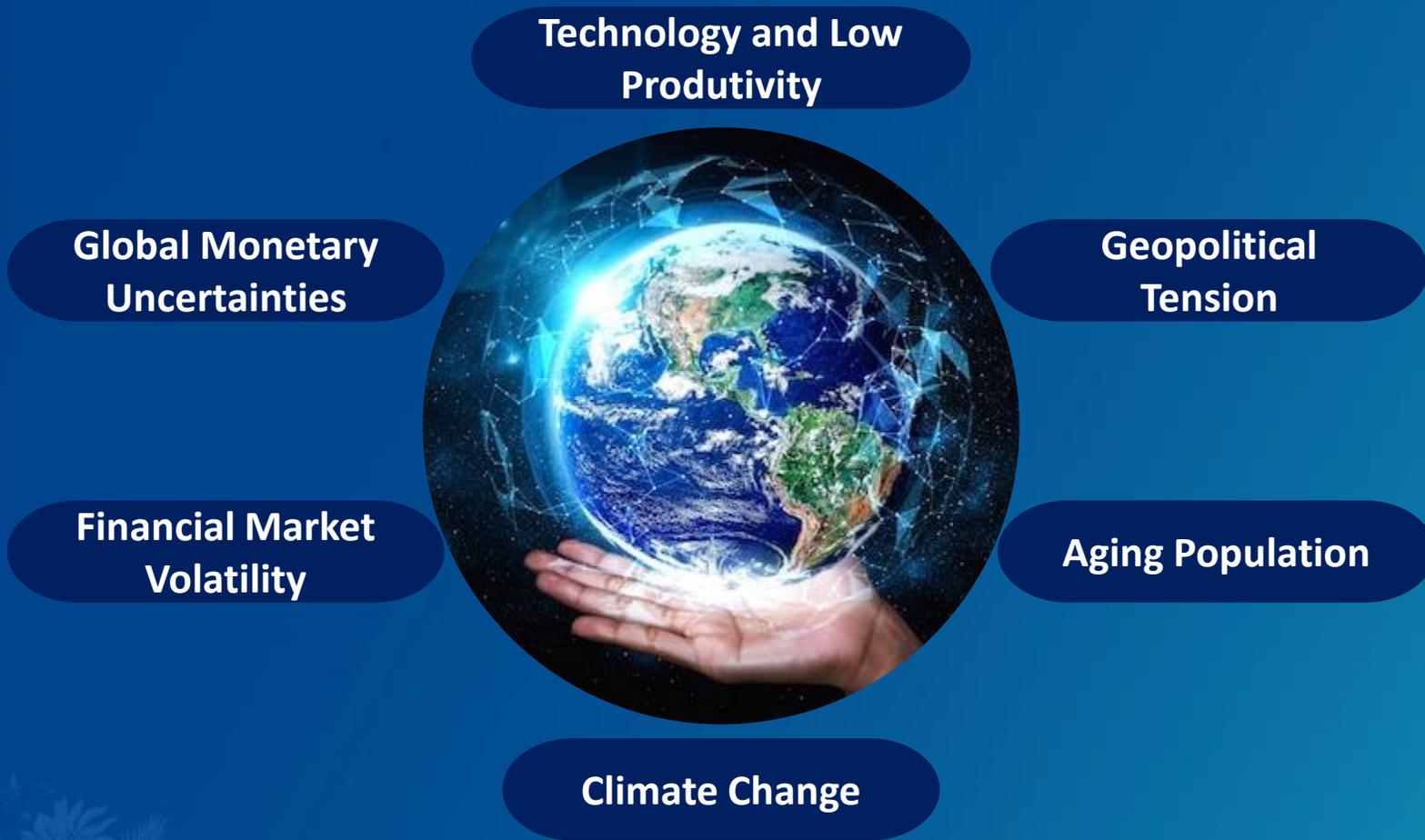


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SAWIT
SPORTS

THE WORLD IS UNDERGOING A PERIOD OF INTENSE FLUX



Indonesia's Economy is Resilient

Rooted in sound macroeconomic policies and fiscal discipline

Achieved 4.95% growth in the third quarter of 2024, driven by strong household consumption and manufacturing expansion

Inflation rate well within the target range, supported by prudent fiscal and monetary policies

Sustained by robust exports, alongside growing imports of capital goods and raw materials, continues to create jobs, enhance income, and drive economic transformation

The swift restoration of fiscal deficit to below 3% of GDP in 2022, low debt-to-GDP ratios

Indonesia's economic growth has been accompanied by significant **social welfare progress**. Poverty levels have steadily declined, and inequality, measured by the Gini ratio, has narrowed.

Improvements include on social protection programs and enhanced access to education and healthcare

Navigating Global Shifts

Rethinking Economic Strategy

Adaptability to changing global dynamics, and Building resilience against economic shocks

Balancing Domestic and International Priorities

Investing in human capital, infrastructure, and innovation; Deepening global partnerships

Indonesia's Opportunities



Abundant Natural Resources



Young and dynamic population



Strategic Location

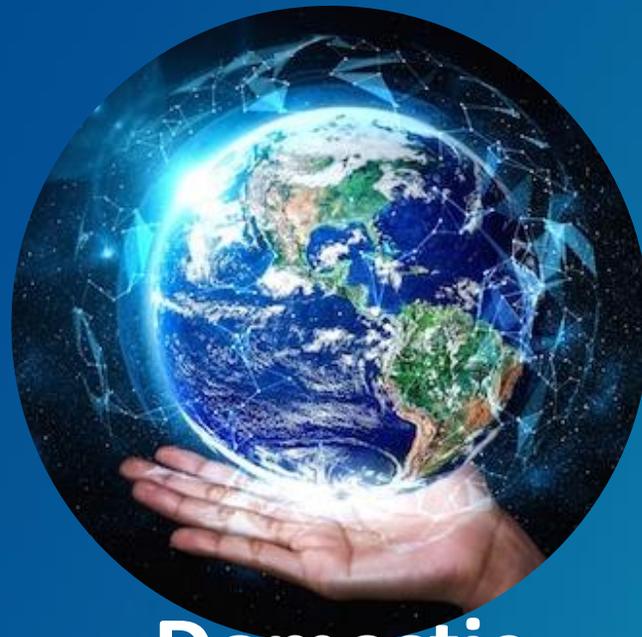
A Vision for Indonesia 2045: Building a Resilient Future

Global
Uncertainties

Food, Energy, and
Water Security

Human Capital
Development

Institutional
Strengthening



Domestic
Constraints

Striking the **right balance** is important not only to address short-term shocks but also building solid economic fundamentals

“We have to prioritize **achieving food** and **energy self-sufficiency** to fortify Indonesia's resilience amid global uncertainties”

- President Prabowo-



Food Security



Energy Transition

UNLOCKING INDONESIA'S DEMOGRAPHIC POTENTIAL: EDUCATION, DIGITALIZATION, AND INNOVATION

Demographic
bonus

68%

of the total
population will be
made of the
productive-age
population

*Reshaping workforce skills, demanding
urgent adaptation*



Need of **a comprehensive approach** that equips workforce with **future skills, fostering innovation** and preparing them for the **Jobs of Tomorrow**

INDONESIA'S INDUSTRIAL FUTURE: A DIGITAL-DRIVEN APPROACH

the global economic environment has changed...



We must pursue industrialization with a modern lens—one that focuses on **value addition, innovation, and sustainability.**

Driving Economic Growth

Boosting High Value-Added Sectors;

Sectors Revitalization;

Expanding green energy industry

BUILDING A RESILIENT AND INCLUSIVE INDONESIA

strategies for growth

Strengthening Institutions

Strengthening Domestic Foundations

Leading The Green Transition

Embracing Technological and Digital Innovation



**Robust, Inclusive,
and Sustainable
Economy**

*participation of all
sectors of society*

An international forum like this provides a vital platform for knowledge exchange and collaboration. The insights gained here will be invaluable as we continue to refine our policies.



Thank You
